

Niche conservatism of *Eulophia alta*, a trans-Atlantic orchid species

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Abstract

The genus *Eulophia* embraces over 230 species distributed through the tropical and subtropical Africa, Asia, Australia and the Americas. In Neotropics it is represented by a sole species – *E. alta*. The aim of the presented study was to evaluate the difference between ecological niches occupied by American and African populations of this species based on the ecological niche modeling. The similarity between the glacial and present niches occupied by *E. alta* was calculated and the factors limiting the species occurrence were identified. Areas of seasonal tropical forest, tropical savanna and woodland served as refugia for the studied species during last glacial maximum and they were more widespread in Neotropics than in Africa. No significant niche shift after last glacial maximum was observed. The distribution of *E. alta* in its whole range is restricted mainly by temperature seasonality. The differences in the niches occupied by African and Neotropical populations of *E. alta* suggest preglacial disjunction of the species range and independent adaptation of both groups. Despite the significant range disjunction of *E. alta* the species is characterized by relatively high degree of niche conservatism.

Keywords: ecological niche modeling; last glacial maximum; Orchidaceae; trans-Atlantic disjunction

Introduction

The trans-Atlantic range disjunction is observed within about 110 angiosperm genera [1]. Despite over 40 years of biogeographical studies [2–4] the understanding of timing, direction and pattern of long-distance dispersal across the Atlantic is still very limited. Little is known also about the niche variation of the taxa characterized by remarkable distribution gap.

The niche conservatism of numerous organisms was recently intensively studied using ecological niche modeling (ENM) methods [5–7], but so far this analysis was not apply to evaluate niche variation of species exhibiting trans-Atlantic disjunction. Based on the incoming research results it is difficult to formulate any explicit principle about the tendency of such species to retain characteristics of their fundamental niche over time. The degree of niche conservatism varies among groups of species (small-ranged and specialist [6]) and it is related to the evolutionary history of each taxon [8]. While some authors [9] considered evolutionary and biogeographic patterns of species diversity as completely separated processes, the concept of niche conservatism offers a bridge between them [10–13]. Studies on ecological niche variation are particularly important to recognize fundamental distribution factors and evolutionary models of species characterized by the disjunctive

range. While in some taxa the geographical discontinuity resulted in adaptive [14,15], other adjusted evolutionary stable strategy [16].

The object of our study was *Eulophia alta* (L.) Fawc. & Rendle, a sole representative of the genus in Neotropics where its range extends from USA (Florida) south to Argentina. Except Americas *E. alta* occurs in the Africa, from Senegal to Zimbabwe and it is assumed that it originates in the Old World where high specific diversity of the genus is observed. However, no clear evidence of this hypothesis was presented so far. *Eulophia alta* is terrestrial, large plant producing a subglobose, subterranean corm and loosely many-flowered, racemose inflorescence. The species is found in open areas, along roadsides and on cleared land reverting to bush lower montane forest, usually in heavy, moisture-retentive soils. Populations of *E. alta* were found in lowland and premontane areas, at the altitudes up to 1500 m. The main flower visitors and most effective pollinators of this species are anthophorid bees. Six Hymenopteran and two Lepidopteran families were observed visiting the flowers [17].

The aim of this study was to evaluate the similarity of the niches occupied by African and Neotropical populations of *E. alta* using ENM tools. Because adaptation to local climatic conditions is a significant force driving morphological evolution and speciation, the availability of the suitable niches of the studied species during last glacial maximum (LGM; 26 500–19 000 years ago) was evaluated to estimate the possible postglacial niche shift and geographical range changes of *E. alta*. In the studies on Orchidaceae the ENM was applied so far mainly in the research on invasive species [18,19] and

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a sole analysis [20] concerned the potential distribution of orchid during last glacial maximum.

Material and methods

Localities and georeferencing

The database of *E. alta* localities was prepared based on the examination of herbarium specimens deposited in herbaria AMES, BM, BR, COL, HUA, K, MO, NY, P, UGDA, VALLE, W, and WAG. Herbaria acronyms are cited according to “Index Herbariorum” [21]. To enlarge the dataset, the information obtained from the electronic database of the Missouri Botanical Garden (available at <http://www.tropicos.org>) was included in the analysis.

The georeferencing process followed Hijmans et al. [22] and only the localities, which could be precisely placed on the map were used in the study. The information about the latitude and longitude provided on the herbarium sheet labels were verified. If no geographic coordinates were indicated by the plant collector, they were assigned based on the data about the collection place. The Google Earth (v. 6.1.0.5001, Google Inc.) application was used to validate all gathered information.

In total 54 localities were included in the database (Fig. 1, Tab. 1), 8 African and 46 Neotropical, which is more than the minimum number of localities (>5) required by Maxent to obtain reliable predictions [23].



Fig. 1 Locations of *E. alta* used in the ecological niche modeling.

Maximum entropy analysis

The maximum entropy method implemented in Maxent version 3.3.2 [24–26] was used to create models of the distribution of the ecological niches of *E. alta*. Because Maxent is relatively robust against collinear variables [27,28], all available climatic factors (Tab. 2) in 2.5 arc-minutes developed by Hijmans et al. [29] as well as the altitudinal data were used as an input data. This was also justified by the insufficient data on habitat requirements of the studied species that could lead to premature exclusion of the correlated variables. The analogical bioclimatic data for the last glacial maximum period was mapped by Paleoclimate Modelling Intercomparison Project Phase II [30].

To assess high specificity of the modeling, the maximum iterations was set to 10 000 and convergence threshold to 0.00001. For each run 20% of the data were used to be set aside as test points [31]. The “random seed” option which provided random test partition and background subset for each run was applied. The run was performed as a bootstrap with 100 replicates, and the output was set to logistic. All operations on GIS data were carried out on ArcGis 9.3 (ESRI).

Niche similarity

The geographical overlap of the niches calculated based on two different datasets (African and Neotropical locations only) as well as the similarity of niches occupied by the populations from the New World and Africa were defined based on the test implemented in ENMTools application. The Schoener’s *D* [32] and *I* [33] statistics were calculated. In Schoener’s *D* statistic the local species density measures are compared with each other. “*I*” statistic is based on Hellinger distance and measures the ability of the model to estimate the true suitability of the habitat. Both metrics range from 0 (no similarity) to 1 (overlapping).

Results

Models evaluation

All repeated ecological niche models for the present time received high area under the curve (AUC) scores of 0.972–0.984 (Tab. 3) that indicate very high reliability of the analysis.

Bioclimatic limiting factors

The results of the niche modeling indicated three main bioclimatic variables limiting the distribution of suitable habitats for *E. alta*. The crucial factor is the temperature seasonality (bio4), which influenced significantly models of both African and Neotropical populations of the studied species. While the range of latter geographical group is also related with the amount of precipitation in the coldest quarter (bio19), the African plants are more dependent on the mean temperature of the coldest quarter (bio11). The estimates of relative contributions of the environmental variables to the Maxent model for both present time and LGM are presented in Tab. 4.

Potential glacial refugia

The model of habitats available in Neotropics during the LGM indicate few possible glacial refugia of *E. alta* (Fig. 2). In Mesoamerica the suitable niches were located in the Gulf of Honduras, Mosquitia lowlands, Mosquito Coast, Cordillera de Talamanca, the Darién Gap as well as in Jamaica. In South America the possible glacial refugia were located in the northern Andes, eastern pre-Andean highland and partially Amazon basin, Guiana Highlands as well as western Brazilian coast. The African refugia were much more limited and there were distributed in the northern Grain Coast and around the Gulf of Guinea. Less suitable habitats were located in the Zanzibar Archipelago and northern Madagascar. The areas determined for both, African and Neotropical populations,

Tab. 1 Localities of *Eulophia alta* used in ENM analysis.

| Country | Latitude | Longitude | Collector and number | Institution |
|--------------------------|--------------|--------------|---|-------------|
| Angola | -9.553333333 | 16.3475 | Mechow 344 | W-R |
| Angola | 9.132777778 | 14.77194444 | Welwitsch 664 | BM, K, W-R |
| Belize | 16.99666667 | -88.40694444 | Percy H. Gentle 9262 | MO |
| Belize | 17.09944444 | -88.32388889 | William A. Schipp S-171 | AMES, MO |
| Belize | -17.74166667 | -63.2 | Michael H. Nee 48842 | NY |
| Bolivia | -14.75055556 | -61.14361111 | A. Carrión, M. Castro & V. Ayala 503 | MO |
| Bolivia | -17.65 | -63.16666667 | Nur Ritter 2782 | MO |
| Bolivia | -14.75055556 | -61.14361111 | A.M. Carrión, M. Castro & V. Ayala 503 | MO, USZ |
| Cameroon | 3.8 | 10.11666667 | Sanford 5177 | K |
| Cameroon | 4.966666667 | 8.85 | Thomas 2316 | K, P, MO |
| Cameroon | 18.83333333 | -69.56666667 | Thomas A. Zanoni & Milcíades M. Mejía 16316 | MO |
| Caribbean | 18.15 | -77.23333333 | Alwyn H. Gentry & Valerie Kapos 28306 | MO |
| Caribbean | 6.666666667 | -74.86666667 | Ricardo Callejas, Julio C. Betancur B. & Omar D. Escobar 9020 | HUA |
| Central African Republic | 6.394444444 | 21.59888889 | Le Testu 4779 | BM, K |
| Colombia | 3.840277778 | -76.89777778 | Kolanowska 233 | UGDA |
| Colombia | 3.881111111 | -76.33888889 | Paz 1476 | VALLE |
| Colombia | 26.01386 | -72.76 | D. Cárdenas & R. López 6632 | COL |
| Colombia | 8.73 | -83.4 | Álvaro Fernández 401 | CR |
| Costa Rica | 8.74 | -83.56 | Gerardo Herrera Ch. 4558 | CR |
| Costa Rica | -2.883333333 | -78.35 | B. Løjtnant & Ulf Molau 14510 | AAU |
| Ecuador | -0.466666667 | -76.91666667 | L. Broder, Holm-Nielsen, Jaramillo J. & Coello F. 19607 | MO |
| Ecuador | -0.466666667 | -76.91666667 | L.B. Holm-Nielsen & et al. 19607 | AAU, MO |
| Ecuador | 0.033333333 | -77.38333333 | Benjamin Øllgaard 99651 | AAU |
| Ecuador | 15.50833333 | -87.45 | John M. MacDougal, Paul R. House & Ramón Zúñiga 3276 | MO |
| Gabon | 0.408055556 | 9.4475 | Le Testu 8669 | BM |
| Guinea | 10.62722222 | -9.713611111 | Adam 12539 | K |
| Guyana | 3.35 | -59.56666667 | Jansen-Jacobs, ter Welle, Gorts-van Rijn & Ek 670 | K |
| Honduras | 19.13944444 | -89.32944444 | Esteban M. Martínez S., Demetrio Alvarez M. & Santiago Ramírez A. 28639 | MO |
| Ivory Coast | 4.95 | -6.066666667 | de Wilde 358 | K, WAG |
| Mexico | 17.35 | -100.4 | Otto Nagel 2045 | MO |
| Mexico | 12.01666667 | -85.15 | Alfonso H. Heller s.n. | MO database |
| Nicaragua | 9.168611111 | -79.85194444 | Thomas B. Croat 7788 | MO |
| Panama | 9.168611111 | -79.85194444 | Thomas B. Croat 12809 | MO |
| Panama | 9.169444444 | -79.85416667 | Thomas B. Croat 4391 | MO |
| Panama | 8.6 | -80.13333333 | Paul H. Allen 1988 | MO |
| Panama | 7.75 | -77.66666667 | Gordon McPherson 15038 | MO |
| Panama | 7.73 | -80.87361111 | Barry E. Hammel 4243 | MO |
| Panama | 9.100555556 | -79.27777778 | James A. Duke 5930 | MO |
| Panama | 9.266666667 | -78.95 | H.W. Churchill 3814 | MO |
| Panama | 9.266666667 | -78.95 | H.W. Churchill 3815 | MO |
| Panama | 8.875277778 | -79.78777778 | Paul H. Allen 2080 | MO |
| Panama | 9.365555556 | -78.95 | Gordon McPherson 11863 | MO |
| Panama | 9.3 | -78.975 | Greg C. de Nevers & Heraclio Herrera 4353 | MO |
| Panama | -26.07611111 | -56.85 | Elsa M. Zardini 12678 | MO, PY |
| Paraguay | -5.118888889 | -78.32083333 | Philip J. Barbour 4356 | MO |
| Peru | -10.75 | -74.38333333 | D.N. Smith 6875 | MO |
| Peru | -4.568055556 | -78.19805556 | Rodolfo Vásquez & et al. 24292 | MO |
| Peru | -3.8 | -73.41666667 | Rodolfo Vásquez & Nestor Jaramillo 4953 | MO |
| Peru | -3.746944444 | -73.40861111 | Rodolfo Vásquez & Rocío Rojas 22731 | MO |
| Peru | -5.083333333 | -73.83333333 | Rodolfo Vásquez & Nestor Jaramillo 4804 | MO |
| Peru | -11.91666667 | -77.3 | Percy Núñez V., J. Terborgh & et al. 14246 | MO |
| Peru | -10.75 | -74.38333333 | David N. Smith 6875 | MO |
| Peru | -5.866666667 | -77.21666667 | David N. Smith 5963 | MO |
| Peru | -8.75 | -75.08333333 | David N. Smith & et al. 1187 | MO |

Tab. 2 Variables used in the modeling.

| Code | Variable |
|-------|--|
| bio1 | Annual mean temperature |
| bio2 | Mean diurnal range = mean of monthly (max temp – min temp) |
| bio3 | Isothermality (bio2/bio7) × 100 |
| bio4 | Temperature seasonality (standard deviation × 100) |
| bio5 | Max temperature of warmest month |
| bio6 | Min temperature of coldest month |
| bio7 | Temperature annual range (bio5 – bio6) |
| bio8 | Mean temperature of wettest quarter |
| bio9 | Mean temperature of driest quarter |
| bio10 | Mean temperature of warmest quarter |
| bio11 | Mean temperature of coldest quarter |
| bio12 | Annual precipitation |
| bio13 | Precipitation of wettest month |
| bio14 | Precipitation of driest month |
| bio15 | Precipitation seasonality (coefficient of variation) |
| bio16 | Precipitation of wettest quarter |
| bio17 | Precipitation of driest quarter |
| bio18 | Precipitation of warmest quarter |
| bio19 | Precipitation of coldest quarter |
| Alt | Altitude |

Tab. 3 The AUC scores for each model created during the study with information on standard deviation values (SD).

| | All locations | African locations only | Neotropical locations only |
|--------------|-----------------------|------------------------|----------------------------|
| Present time | 0.974 (SD = 0.005) | 0.972 (SD = 0.012) | 0.984 (SD = 0.004) |
| LGM | 0.979 (SD = 0.005) | 0.973 (SD = 0.012) | 0.982 (SD = 0.005) |

Tab. 4 Relative contributions of the environmental variables to the Maxent models.

| | African locations only | | Neotropical locations only | |
|--------------|------------------------|---------------|----------------------------|---------------|
| | | | | |
| Present time | bio11 (46.5%) | bio4 (32.6%) | bio4 (35.5%) | bio19 (14%) |
| LGM | bio4 (36.9%) | bio11 (36.1%) | bio4 (35.5%) | bio19 (14.7%) |

were covered during LGM with seasonal tropical forest as well as with tropical savanna and woodland [34].

Current potential range

The combined model (95% confidence level summary grids, Fig. 3a–c) of suitable habitats created using all available location data shows the general decreasing of the available niches in Neotropics and increasing of the African ones in comparison with the analogical models for LGM. In South America the highest concentration of proper niches is observed near the estuaries of Orinoco and Amazon rivers as well as in Cachimbo and dos Gradaús mountains. Less suitable areas are located in the lowland between Andes and Amazon basin. The African niches seem extended within the tropical Africa to east, but their general distribution did not change.

Niches overlap and identity

The calculated statistics confirm the geographical differences in the distribution of the suitable niches for African and Neotropical populations of *E. alta* ($D = 0.319$; $I = 0.587$), however the niche identity test indicate moderate similarity between the preferred habitats [$D = 0.657$ ($SD = 0.0609$); $I = 0.883$ ($SD = 0.036$)]. The overlap of models created for LGM and present time created based all known locations of *E. alta* gave results of $D = 0.800$ and $I = 0.947$.

Discussion

Ecological niches distribution vs. current range

The known geographical range of *E. alta* corresponds to the distribution of its suitable niches estimated in ENM analysis. The only areas where there are no proper niches for the studied species, according to the ecological model, and where the specimens of the studied orchid were found, are southern Florida and northern Cuba. The first region is significantly affected by non-native plants, which are naturalized from the horticultures, and it can be hypothesized that the ornamental usage of *E. alta* is the source of its North American populations [35]. The most probable reason of the occurrence of this orchid in Cuba is the migration of *E. alta* from other Caribbean islands. As it was shown in the previous studies the invasive populations may shift their niches to invade new areas [18,36]. As the Neotropical populations of *E. alta* often grow in disturbed, open areas, such as roadsides, their ecological amplitude is rather wide and it was confirmed in the ENM analysis. Hereby the chances of the North American populations to survive in habitats

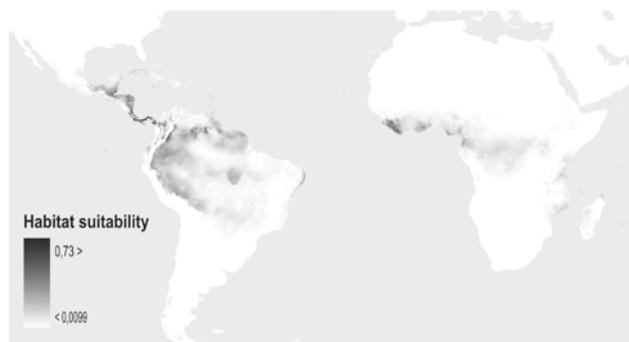


Fig. 2 The Maxent projections of suitable habitats of *E. alta* onto climatic conditions of LGM derived from Paleoclimate Modelling Intercomparison Project Phase II.

less suitable for the studied orchid are high. Unfortunately, the number of the known locations of *E. alta* in this region is not sufficient to conduct reliable analysis of their ecology and to verify the possible niche shift of those populations.

African vs. Neotropical niches

The differences between niches occupied by African and Neotropical populations of *E. alta* suggest preglacial disjunction of its range and gradual, independent adaptation of both groups to slightly different climatic conditions. This timing is indicated by the consistency of the glacial refugia of this orchid in Africa and Neotropics with its current distribution that confirm the postglacial migration of this orchids on different continents from the refugia defined in the ENM analysis. Nevertheless, the occurrence of adaptation processes requires confirmation in the genetic studies. Apparently the climate changes during LGM were more harmful for African populations and while *E. alta* is now common in Neotropics, its African potential range declined.

Niche conservatism

While numerous species shift their niches in response to warming climate after the last glacial maximum [37–39], the habitats suitable for *E. alta* seem to be rather stable as indicated by the niche overlap test for LGM and present time. Considering also the relative similarity of the suitable niches and limiting factors for *E. alta* populations from different continents the phylogenetic niche conservatism theory seems

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Authors' contributions

The following declarations about authors' contributions to the research have been made: research designing, conducting experiments, writing the manuscript (except "Introduction" section), appendices and figures preparation: MK; location database preparation,

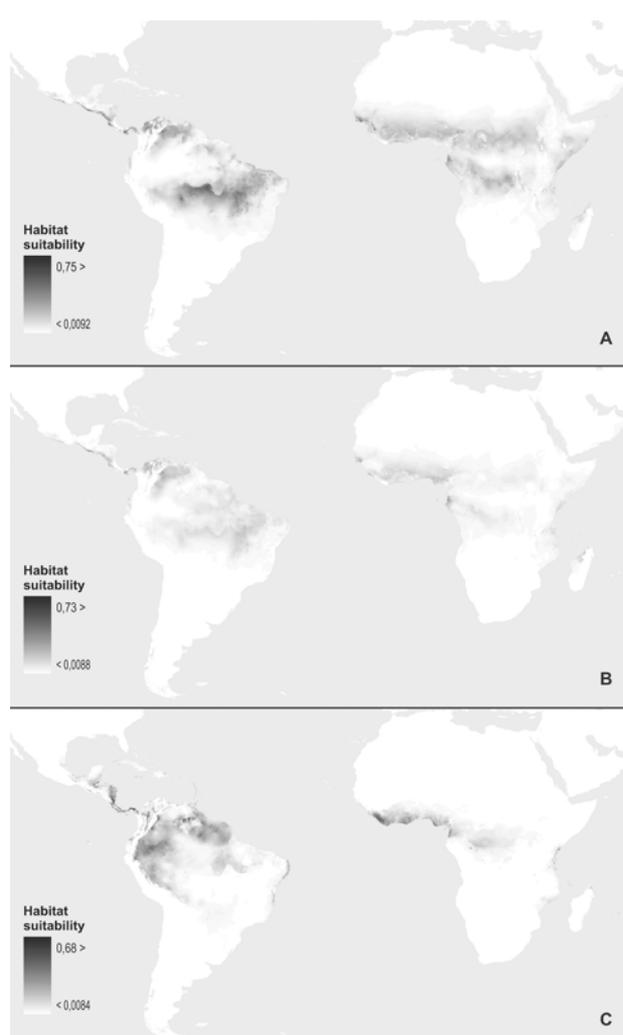


Fig. 3 The Maxent projections of suitable habitats of *E. alta* based on all localities (a), African localities only (b), Neotropical localities only (c).

to be applicable to the evolution history of this species. Despite the significant geographical disjunction of *E. alta* a high degree of its fundamental niche conservatism was found. This is also implied by the morphological uniformity of species representatives that suggest lack of substantial, abrupt adaptation to distinct habitat conditions.

herbarium specimens examination, taxonomic information on the study object, writing the manuscript ("Introduction" section): DLS.

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